



Bi-weekly Newsletter



11 SEPTEMBER 2019



#DidYouKnow

Adelaide Airport was leased from the Commonwealth for 50 years with an option to extend for another 49?

Regional Office Updates

ACI Presenting at 56th Conference of Directors General of Civil Aviation, Asia and Pacific Region



56th Conference of Directors General of Civil Aviation Asia and Pacific Regions

ACI attended the ICAO 56th Conference of Directors General of Civil Aviation (DGCA), Asia and Pacific Meeting on 19 – 23 August in Kathmandu, Nepal. The theme of this year's conference was "Harmonizing Efforts to Meet the Capacity Constraints".

ACI World Director General, Ms Angela Gittens took part in a panel discussion on the theme. She stated that efficiency and coordination are key to addressing Asia-Pacific's capacity crunch. She elaborated on the three necessary pillars of improving capacity: using what we have efficiently, protecting the use of what we have, and developing more when necessary. She also underlined the importance of safeguarding the socio-economic benefits that aviation

provides to the region at large.

For details of Ms. Gittens' sharing please refer to the [press release](#).

To advocate airports' position and ACI's initiatives to the ICAO States, ACI also submitted four Discussion Papers to the DGCA with Regional Director Ms Patti Chau and Deputy Regional Director Ms Ada Tse in attendance at the meetings. In brief, the four Discussion Papers covered the following subjects:

1. **ACI's Efforts to Accommodate the Needs of Persons with Disabilities**

The paper emphasized the importance

of airports' role in facilitating travels of passengers with disabilities, a group that is growing in size due to the ageing of the world's population in general and the increasing affordability of air travel. The paper also highlighted ACI's recently published Airports & Persons with Disabilities Handbook which provides guidance to airports including but not limited to innovative solutions to FIDS, mobile apps and easier access to airport facilities and toilets. This effort is in line with the resolution adopted at the ACI World Assembly in April and States at the DGCA were invited to take note of these efforts which require awareness and collaboration by all stakeholders.

2. **ACI'S Contributions to the Combat Against Climate Change**

The paper highlighted and noted the recent United Nations Intergovernmental Panel on Climate Change (IPCC) Special Report on 8 October 2018 on Global Warming of 1.5°C and the imminent entry into force of the Paris Agreement. The paper also updated the conference on ACI's initiatives in climate change mitigation, namely the launching of Airport Carbon Accreditation and the promotion of Airport Carbon and Emissions Reporting Tool (ACERT). The Conference was invited to encourage aerodrome operators to adopt ACERT and include Airport Carbon Accreditation in their respective plans to reduce carbon emissions in aviation.

3. **Promoting Aerodrome Certification with ACI's APEX in Safety and other Updates on Beijing Declaration**

Bhutan, Vanuatu and ACI reported in this paper the efforts States and airports had been making in enhancing aerodrome safety, in particular in helping achieve the target of having all international aerodromes certified by 2020 as per the Beijing Declaration. These efforts mainly consisted of organizing peer reviews of aerodrome safety between airports

under the ACI APEX in Safety program and delivering relevant training programs, some of them jointly organized by ACI and ICAO, such as those on aerodrome certification and Global Reporting Format (GRF) for Runway Surface Conditions.

The paper also updated the Conference on ACI's efforts in safety data collection, participation in RASG-APAC, the implementation of A-CDM and the sharing of training resources with States in response to Beijing Declaration.

Besides noting the various collaborative efforts to the Conference, States were also urged to consider APEX in Safety as part of their National Aviation Safety Plan as a means of improving compliance to safety enhancement initiatives and requirements.

4. **Taxation of International Air Transport (Submitted with IATA)**

This paper calls for attention to the existing issues of taxation on air transport and urges the aviation industry to engage more in the dialogue with Treasury Departments/Ministries of Finance and taxation authorities to enhance State awareness of ICAO's Policies on Taxation in the Field of International Air Transport (Doc 8632) and to identify ways to establish appropriate analyses on the costs and benefits of taxation to maximize States' economic benefits of aviation.

ACI DNA Seminar on Safety Management System - Opening for Registration



The ACI Developing Nations Airport Assistance Programme (ACI-DNA) is organizing a DNA Seminar on Safety Management Systems in cooperation with Beca Limited (an ACI World Business Partner) in Auckland, New Zealand on 9 - 11 October.

The training is in English and intended for airport leadership in the areas of safety. The Safety Management Systems (SMS) workshop will include topics on:

- The principles, importance and application of SMS and aerodrome certification
- Human Factors and Safety Culture
- Safety Risk Assessment
- Aerodrome Inspections and Auditing
- Safety Documentation and Reporting

ACI Asia-Pacific Technical and Industry Affairs Bulletin – Published

The Technical and Industry Affairs Bulletin was published with a refreshed look in this edition.

This edition is packed with lots of meaty content on issues that matters to you – safety, security, economics, environment etc.

Please do contact us at communications@aci-asiapac.aero should you wish to subscribe for the publication.

To register for the DNA seminar, please complete the [online registration form](#) on or before **20 September (Friday)**.

To know more about our DNA programme, please visit [our website](#). Should you require any additional information, please feel free to contact us at DNA@aci.aero.

We look forward to seeing you in the seminar.



ACI Asia-Pacific Technical and Industry Affairs Bulletin
Technical Bulletin of Airports Council International Asia-Pacific

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ACI Asia-Pacific Regional Office
Calls for Risk-based Prohibited Items List and One-stop Security

SAFETY ACI Safety Review Now a Workshop in Promoting Aerodrome Certification - First GDF Seminar a Welcome Opportunity to Discuss New Methodology - ACI Survey on Safety Culture Receives Enthusiastic Response - Asia-Pacific States to Create National Safety Plan as Per Regional Strategy - Challenges Starting on Aerodrome Safety Management System (SMS)

SECURITY ACI Asia-Pacific Calls for Risk-based Prohibited Items List and One-stop Security - ACI Asia-Pacific Highlights the Importance of Collaboration in Cybersecurity

ECONOMICS ACI Signed Memorandum of Understanding with IATA and WACG to Reform the Governance Structure of the Worldwide Slot Guidelines (WSG) - ACI Provided Input to Malaysia Regulator on Key Issues in its Proposed Economic Regulation Framework for Airport Charges - ACI Asia-Pacific Released 2018 Economic Review

ENVIRONMENT Special Election for ACI Asia-Pacific Regional Environment Committee - New Publication for Green Airport Infrastructure at Airports - ACI Asia-Pacific Biennial Environmental Survey 2019 - Promoting Pilot APEX in Environment to Asia-Pacific States - Airport Carbon Accreditation Update

INFORMATION TECHNOLOGY Airport Community IT experts meet in Milan

ICAO - Common Approach Crucial to Solving Asia-Pacific's Capacity Constraints

Also in attendance at the ICAO 56th Conference of Directors General of Civil Aviation, Asia and Pacific Region in Kathmandu, Nepal, ICAO Council President Dr. Olumuyiwa Benard Aliu spoke to delegates and stressed on the pivotal importance of cooperation towards ICAO compliance as the only sustainable solution to the challenges faced by region's States.

"Cooperation and collaboration have proven tremendously successful to helping all member States in the contemporary global aviation system live up to their ICAO obligations," Dr. Aliu underscored in his opening remarks. "These are important priorities to consider today given the critical relationship between the concerted actions taken by governments to invest in and improve their levels of ICAO compliance, and the resulting increases in international



air connectivity which are so essential to the prosperity of all States, and especially those with Landlocked or Small Island Developing status."

For full ICAO press release please visit [ICAO website](#).



June 2019: Passengers up 2.1% in Asia-Pacific and 8.1% in the Middle East

Passenger traffic in Asia-Pacific and the Middle East recorded growth in June at +2.1% and +8.1% respectively.

In China, the overall passenger growth this month was negatively impacted by adverse weather conditions in southern and eastern China, which caused significant flight cancellations at many airports. The domestic sector showed signs of weakening, while international demands remained solid. The top three airports with the most passenger volume increase from last year were: Guangzhou (CAN) +5.1%, Shanghai Pudong (PVG) +3.9% and Shenzhen (SZX) +5.9%.

In India, passenger traffic demand showed resilience. Both the international and domestic segments recovered to positive growth this month as the market filled in the capacity gap created by Jet Airways' service suspension. The three airports with the most passenger volume growth were: Hyderabad (HYD) +9.8%, Bangalore (BLR) +4.4% and Ahmedabad (AMD) +10.4%.

The Middle East recorded robust performance this month at +8.1%. Many airports benefited from the shift in timing of Ramadan and reported positive results. Airports with the highest volume increase from last year: Doha (DOH) +19.2%, Dubai

(DXB) +4.2% and Sharjah (SHJ) +17.5%.

Overall year-to-date passenger traffic in Asia-Pacific and the Middle East grew +1.9% and +2.5% respectively. Major markets such as China, India and the United Arab Emirates all experienced slowdown in the first quarter and showed signs of improvement in the second quarter. Looking ahead, the macro-economic environment remains challenging particularly for Asia-Pacific with rising tensions between Japan and South Korea and the escalating trade disputes between China and the United States.

Air freight markets continued to deteriorate, Asia-Pacific and the Middle East declined at -6.5% and -7.1% respectively in June. Hangzhou (HGH) was the only airport that posted a positive growth rate among the top 20 air freight hubs, at +4.2%. The growth was largely driven by the increased handling capacity and network expansion of express couriers.

Overall, air freight slowed in the first half of 2019, with Asia-Pacific at -5.9% and the Middle East at -2.7%. The escalating trade tensions between China and the United States continued to put pressure on the exports and manufacturing activities in the region.

JUN 2019

ACI Asia-Pacific
Monthly Traffic Report

Preliminary year-on-year traffic growth rates for Airports reporting highest traffic volume in the respective size category in June 2019⁽¹⁾

Note:

⁽¹⁾ ACI preliminary passenger and freight statistics are based on a significant sample of airports that provide regular monthly reports to ACI. They represent approximately 60% of total passenger traffic and 70% of total freight traffic worldwide. Commentary, tables and charts are based on preliminary data submitted by participating airports and are therefore subject to change.

⁽²⁾ Airports are categorized based on the rolling passenger traffic in the last 12 months.

TOP 3 AIRPORTS BY SIZE CATEGORY ⁽²⁾

PASSENGER

FREIGHT

> 40M

PEK -1.0%
Beijing

HND +1.6%
Tokyo Haneda

DXB +4.2%
Dubai

25M - 40M

HGH +4.3%
Hangzhou

DOH +19.2%
Doha

MEL -1.0%
Melbourne

15M - 25M

GMP +0.2%
Seoul Gimpo

CTS +4.4%
Sapporo Chitose

TSN +3.0%
Tianjin

5M - 15M

NGO +14.8%
Nagoya

SHJ +17.5%
Sharjah

KHN -3.1%
Nanchang

HKG -8.9%
Hong Kong

PVG -4.6%
Shanghai Pudong

ICN -7.0%
Seoul Incheon

Members at a Glance

WBP Regular Member

ACI Asia-Pacific is pleased to welcome the following new World Business Partners Members:

- **OneAlpha**
- **E-Business Solutions Limited**
- **Securitas Transport Aviation Security**
- **Aero Enable Co., LTD.**
- **Lotte Duty Free**

As of August 2019, there are **92 WORLD BUSINESS PARTNERS** in the Asia-Pacific region.

The **World Business Partners (WBP) Programme** is a platform that provides opportunities for companies to connect and engage with ACI's airport members as a means to meet business objectives and operational needs.

WBP membership is open to companies doing business with, for and at airports, or in an airport-related industry. Every ACI WBP will designate a primary Region, determined by where the majority of its yearly airport-related revenue is earned.

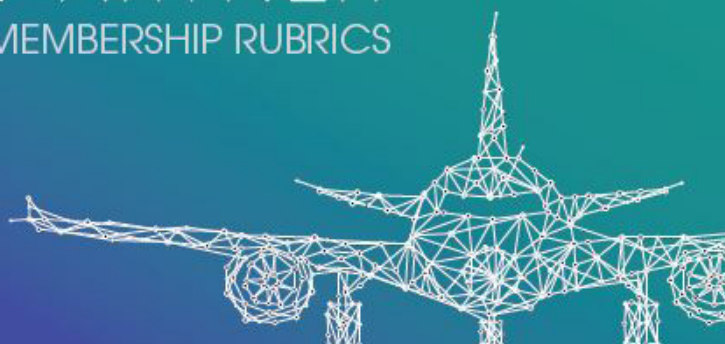
While being a global programme, ACI Asia-Pacific oversees the management of its own programme, which is reflected in both the unique benefits it offers and its fee structures. For an additional fee, regular WBPs of other regions can become an Affiliate member of ACI Asia-Pacific, which entitles them to the benefits in the respective Region's programme.

To learn more about the benefits, please download the **ACI Asia-Pacific WBP Program Brochure**.



The Voice of **Asia-Pacific** Airports

**WORLD
BUSINESS
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MEMBERSHIP RUBRICS



Did You Know



Adelaide Airport, Australia



#DidYouKnow **Adelaide Airport** was leased from the Commonwealth for 50 years with an option to extend for another 49?

Since 29 May 1998, Adelaide and Parafield Airports have been operating under **Adelaide Airport Limited (AAL)** and given the autonomy to develop as necessary to support the airport's economic viability. In fact, construction for its terminal expansion is well underway with expected completion in 2020. The expanded space will bring new retail and dining options for both international arrivals and departures, including improved family-friendly facilities in international departures.

Adelaide Airport is approximately 6 km west of the city's Central Business District. In 2018, the airport handled a record number of 8.5 million passengers and 58,500 tonnes of freight.

Note: The 25th World Route Development Forum takes place in Adelaide, Australia, on 21 - 24 September. The event presents a platform for route development professionals to discuss, develop and plan network strategy on a global scale.

Click [here](#) to learn more!



Credit: Landini Associates



Event Invitations for You...

OCTOBER



The Trinity Forum 2019 | DOHA

The world's most influential airport commercial revenues conference will be held in **Doha** on **30-31 October**. This is the first time the event is hosted in Qatar.

[Register Now!](#)

NOVEMBER



Airport Exchange 2019 | ABU DHABI

The biggest annual trade show of ACI is going to draw 1,000+ delegates, 70+ exhibitors & sponsors, and 120+ expert airport speakers. The three-day event takes place in **Abu Dhabi** on **25-27 November**.

[Learn More](#)



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